



## THE LEGACY CIRCLE

For more than 100 years, the Cape Town Philharmonic, the oldest and most active orchestra in South Africa, has provided quality music and, over the past 15 years, given quality music education to hundreds of young people annually, from Mamre to Muizenberg, Green Point to Gugulethu.

The CPO needs to continue to flourish, in part because of its vast music education and development programmes.

The Masidlale Grassroots training project and the Cape Town Philharmonic Music Academy are the entry levels for 350 learners each year who eventually join the vibrant and sought-after CP Youth Orchestra and CP Youth Wind Ensemble.

How can you help?  
Join the Legacy Circle.

The CPO Legacy Circle is an ensemble of like-minded people who share a passion for music and are serious about making a difference in young peoples' lives.

### They want to:

- ensure the future of orchestral music
- help develop more children and young people to grasp the life opportunities presented by music
- have the chance to host events to promote support for the CPO family.

Members of the Legacy Circle will enjoy special benefits and receive recognition in our programmes.



## AN ORCHESTRA FOR ALL SEASONS

The Cape Town Philharmonic Orchestra (CPO) excels as a multi-functional, world class symphony orchestra. It is committed to entertaining and educating South Africa's diverse audiences with the finest musical performances by local and international musicians of the highest calibre. Its vast Youth Development and Education Programme (YDEP) develops and builds future orchestral musicians and audiences across all communities.





### WHY REMEMBER CPO IN YOUR WILL?

- Bequests are a means to secure the future. We rely on your support to build the CPO's endowment fund (IT424004) not only to sustain, but to strengthen, the CPO's financial position to continue as an exceptional symphony orchestra whilst preparing young musicians for generations to come.
- Several legacies have helped ensure the existence of the CPO over the last 18 years. Bequeathing a legacy to the CPO offers a unique and genuine opportunity to make a significant and lasting impact.
- Lifetime giving is not always possible - a legacy gift allows you the opportunity to make an impact posthumously.
- Making a gift to the Cape Town Philharmonic Orchestra could make a substantial difference in estate taxes.

### HOW DO I INCLUDE THE CPO IN MY WILL?

There are four types of legacies:

1. **RESIDUARY** (A percentage of your estate)
2. **MONETARY** (A specific sum of money)
3. **ASSET** (A specified item, property or investment such as shares, art, policies & jewellery)
4. **CONDITIONAL** (Bequest payable after execution of special codicils)

#### The Codicil

If you have already drawn up your will but wish to add the CPO as a beneficiary, please ask your legal advisor to add a codicil.

A legacy to the CPO should refer to it by its full title: **Cape Town Philharmonic Orchestra**. We advise you to prepare your will in consultation with your family and your legal advisor.

### WHAT ABOUT TAX BENEFITS?

Cape Town Philharmonic Orchestra is a registered Public Benefit Organisation (PBO). A gift to the CPO carries favourable tax exemptions and relief:

- **A bequest to the CPO can save Estate Duty**
- **A bequest of a physical asset can save Estate Duty and Capital Gains Tax.**
- **A bequest of a life policy to the CPO also saves Estate Duty**

### WHAT WILL MY GIFT BE USED FOR?

#### SUSTAINING THE ORCHESTRA

- The Endowment Fund
- Symphony concerts
- Schools concerts
- The Music Library

#### SUSTAINING YOUTH DEVELOPMENT AND EDUCATION

- Masidlale, for Primary School children aged 6 – 14
- The CPO Music Academy for youth aged 14 -25
- Youth Concerts and Competitions
- The Cape Town Philharmonic Youth Orchestra
- The Cape Town Philharmonic Youth Wind Ensemble
- The Instrument Bank
- Junior Ensembles
- Bursaries

### CONTACT DETAILS

If you would like to discuss leaving a legacy to the CPO, in confidence and without any legal obligation, please contact:

#### Suzanne Aucamp

Legacy Manager  
021 410 9826

#### Mary Frew

Office Administrator  
021 410 9809

### FORM OF INTENT

To notify the CPO about your intention to leave a bequest simply complete the Form of Intent below. This is not legally binding and only signifies your intention to recognise the CPO in your Will. Should you have already bequeathed a gift to the CPO, we would appreciate it if you could let us know as we would like to invite you to join the Legacy Circle.

#### CPO Legacy Circle Form of Intent

Title \_\_\_\_\_ Name \_\_\_\_\_

Surname \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postal Code \_\_\_\_\_

I intend to leave a bequest to the Cape Town Philharmonic Orchestra. Please contact me.

Cell No \_\_\_\_\_

Email \_\_\_\_\_

I have already included the CPO in my Will and wish to be included in the CPO Legacy Circle.

My bequest should be used to support the following activities:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Donations and Bequests are tax deductible in terms of the Income Tax Laws of South Africa. For more information about the Legacy Circle, or should you wish to make a once-off donation, or for any other queries, contact: Suzanne Aucamp at [suzanne@cpo.org.za/](mailto:suzanne@cpo.org.za) 021 410 9826.

For recognition purposes, please indicate:

You may recognise me publicly

I wish to remain anonymous

Signature \_\_\_\_\_

Date \_\_\_\_\_ Place \_\_\_\_\_